ATV.L

Antonov plc
(the "Company")

Issue of equity and unlisted warrants

The Company announces that following a draw down of €140,000 under the terms of the 18 February 2009 Equity Facility agreement (the Facility Agreement), it has issued 389,455 ordinary shares of 10 pence each and 145,600 Unlisted Warrants to Quivest B.V. ("Quivest"). The shares allotted include the settlement of the commission due under the Facility Agreement.

Application for the admission to AIM of the ordinary shares allotted above will be made and dealings are expected to commence at 8.00am on 12 November 2009. The new ordinary shares will, on admission to AIM, rank *pari passu* with, and will be identical in all respects to, the existing ordinary shares of the Company.

Application will also be made for admission of the ordinary shares to trading on Euronext Amsterdam by 4 February 2010, following the publication of a prospectus.

The enlarged issued share capital of the Company now consists of 16,307,984 Ordinary Shares of 10 pence each.

Enquiries.

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