

10 February 2010

**Antonov plc**  
(the "Company")

**Issue of equity and unlisted warrants**

The Company announces that following a drawdown of €400,000 and issue of 709,549 Convertible Shares of 10 pence each and 264,127 Unlisted Warrants on 20 January 2010 under the terms of the 18 February 2009 Equity Facility agreement, it has converted these shares into 709,549 Ordinary Shares of 10 pence each.

The enlarged issued share capital of the Company now consists of 18,656,197 Ordinary Shares of 10 pence each.

Enquiries.

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